

**CONNECTICUT HIGHER EDUCATION TRUST (CHET)
ADVISORY BOARD MEETING**

Tuesday, November 22, 2016
1:30 p.m.
Office of the Treasurer, 7th Floor
55 Elm Street
Hartford, CT

AGENDA

- 1) Call to Order: Lawrence A. Wilson, Deputy Treasurer
- 2) Welcoming Remarks and Introductions
- 3) Approval of the Minutes of the Meeting of December 3, 2015
- 4) Presentation by The Hartford Funds concerning CHET Advisor Sold Plan
 - Financial Overview, Investment Performance and Marketing: Jeff Cohan, Senior Vice President, Strategic Marketing, and Mike Myers, Director, 529 Programs
- 5) Presentation by TIAA Tuition Financing, Inc. concerning CHET Direct Sold Plan
 - Financial Overview and Investment Performance: Kerry Alexander, Senior Director, Educational Savings Relationship Management
 - Marketing: Elizabeth McLaughlin, Senior Program Marketing Manager
- 6) Presentation by Office of the Treasurer
 - CHET Baby Scholars, CHET *Advance* Scholarship, and Dream Big!: Mary Phil Guinan, Assistant Treasurer for Policy
- 7) Date for 2017 Annual Meeting
- 8) Discussion
- 9) Adjournment